



Summary

Series XXV Notes Exchange Offer Extension

June 2021



ARGENTINA CENTRAL BANK RESOLUTIONS “A” 7106, 7230 & 7272

- **Central Bank (BCRA) Communications “A” 7106, 7230 & 7272** restricts access to the Foreign Exchange Market to obtain US dollars for the payment of debt maturities.
- Companies with **capital maturities between 03.31.2021 and 12.31.2021** had to submit to the BCRA a detail of a refinancing plan based on the following criteria:
 - that the net amount for which the exchange market will be accessed in the original terms will not exceed 40% of the capital amount due in the period.
 - that the rest of the capital be refinanced with a new issuance with an average life of 2 years.
- **CRESUD’s Series XXV**, for an amount of **USD 59.6 million**, falls within the period contemplated by the provision, given its maturity on **07.11.2021**.

EXTENSION OF CRESUD'S SERIES XXV EXCHANGE (CSFQO - ARCRE560080)

USD 59.6mm – Jul 11, 2021

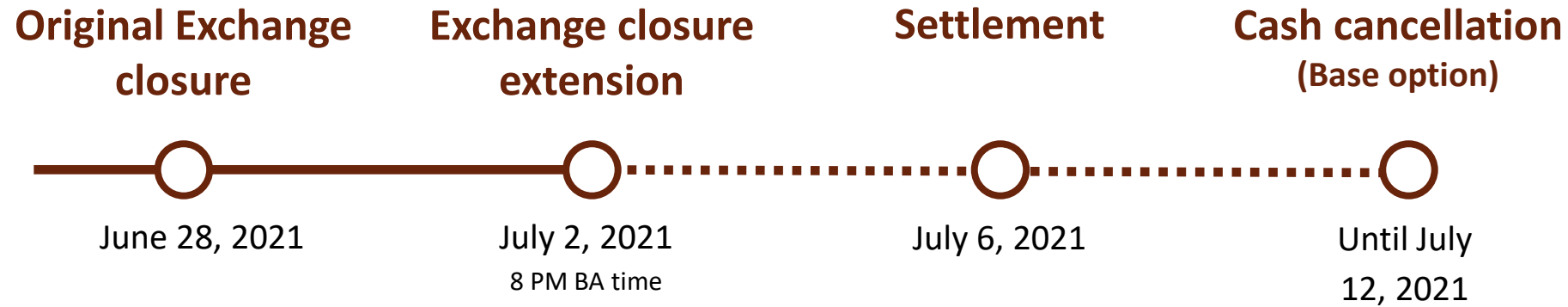
- **THOSE WHO CHOSE “PAR OPTION” IN THE ORIGINAL EXCHANGE UNTIL 06/28 WILL BE ABLE TO RATIFY THE SUSSCRIPTION OF SERIES XXXIII NOTES UNDER THE NEW TERMS AND CONDITIONS OR, FAILING THAT, THEY WILL RECEIVE 100% OF THE CAPITAL AND ACCRUED INTERESTS IN CASH**
The “Early bird” of 0.75% for those who exercised the “Par Option” before June 22, and ratify it, will be maintained
- **THOSE WHO CHOSE “BASE OPTION” WILL RECEIVE 100% OF THE CAPITAL AND ACCRUED INTERESTS IN CASH**

SERIES XXXIII

CURRENCY & PRICE OF ISSUANCE	US Dollars 100% Nominal Value
INTEREST RATE	6.99% fixed – Semiannual payments
AMORTIZATION & MATURITY	Three annual equal installments, 36 months
SUSSCRIPTION	In kind, in exchange of existing SERIES XXV
SERIES MAXIMUM SIZE	USD 35.7 million
PAYMENT LOCATION	New York

EXTENSION OF CRESUD'S SERIES XXV EXCHANGE (CSFQO - ARCRE560080)

ADDITIONAL INFORMATION



RATING

A (arg)



EXCHANGE AGENT



CAJA DE VALORES

JOINT-BOOK RUNNERS

