IRSA

New Series XXIV

Terms & Conditions

4

Polo Dot Project – Northern BA City

Summary of the New Notes Offering

Issuer	**IRSA Inversiones y Representaciones S.A.**
Format	144A / Regulation S
Ranking	Senior Unsecured Notes
Issue Ratings	B (Fitch)
Principal Amount	Up to US$ 300,000,000 aggregate principal amount
Tenor	10-year (9yr WAL)
Amortization	Annual amortizations of 33% in 2033, 33% in 2034 and 34% in 2035
Coupon	8.000%
Interest Payment	Semi-Annual (30/360)
Use of Proceeds	Capital expenditures, working capital and refinancing of existing indebtedness
Minimum Denominations	US$1 and integral multiples of US$1 in excess thereof
Listing	BYMA and A3 MERCADOS (former MAE)
Governing Law	New York
Joint Bookrunners	citi, Galicia, Santander, bcp Securities, BACS Banco de Empresas, Latin Securities, BALANZ

Transaction Timeline

IRSA

MARCH 10th
EXCHANGE OFFER LAUNCH

EARLY PERIOD DEADLINE

MARCH 20th
in Caja de Valores (15pm)

MARCH 24th

MARCH 31st
NEW ISSUE AND EARLY EXCHANGE SETTLEMENT

APRIL 8th
EXCHANGE OFFER EXPIRATION

APRIL 11th
EXPECTED SETTLEMENT

NEW ISSUE PRICING

March 2025						
D	L	M	M	J	V	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

April 2025						
D	L	M	M	J	V	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

IRSA

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75 YEARS IRSA LISTED BYMA

30 YEARS IRS LISTED NYSE